

United States Bankruptcy Court
Eastern District of California

In re Shasta Lake Resorts, LP

Debtor(s)

Case No. 11-37221

Chapter 11

AMENDMENT COVER SHEET

Amendment(s) to the following petition, list(s), schedule(s), or statement(s) are attached hereto:

- ☐ Petition ☒ Statement of Financial Affairs
☒ Creditor Matrix ☐ Statement of Intention
☐ List of 20 Largest Unsecured Creditors ☐ List of Equity Security Holders
☐ Schedules (check appropriate boxes). See Instruction #4 below.
☐ A ☒ B ☐ C ☐ D ☐ E ☒ F ☐ G ☐ H ☐ I ☐ J
☒ Summary of Schedules (includes Statistical Summary of Certain Liabilities and Related Data)
REQUIRED IF AMENDING SCHEDULE(S) A, B, D, E, F, I, OR J.

Purpose of amendment (check one):

- ☒ To add pre-petition creditors, delete creditors, change amounts owed or classifications of debt (\$26.00 fee required, provided the judge may, for good cause, waive the charge in any case.) NOTE: Lists, schedules and statements that add or change creditors must be accompanied by an amended matrix listing only the creditors added or changed.
☐ No pre-petition creditors were added, creditors deleted, or amounts owed or classifications of debt changed.

NOTICE OF AMENDMENT TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) checked above has been given this date to the Trustee in this case, and to any and all entities affected by the amendment, together with a copy of the notice of meeting of creditors, the discharge (if one has been entered), a subsequent notice to file claims (if one has been issued), and any other document affecting the rights of the added creditors. (NOTE: Proof of service, indicating that service has been made, must be filed with the Court.)

Dated:

Attorney's [or Pro Se Debtor's] Signature:

Printed Name:

Mailing Address:

Janie P. Dreher 209380
621 Capitol Mall, 18th Fl.
Sacramento, CA 95814

DECLARATION BY DEBTOR

I(We), the undersigned debtor(s), hereby declare under penalty of perjury that the information set forth in the amendment(s) attached hereto, consisting of pages, is true and correct to the best of my(our) information and belief.

Dated:

David M. Smith

Debtor's Signature

Dated:

8/8/11
Joint Debtor's Signature

INSTRUCTIONS

1. Use this cover sheet ONLY when filing amended petitions, lists, schedules and statements. **Do not use an amendment cover sheet when submitting amended plans or amendments to plans.**
2. Include the word "Amended" in the title of each amended document.
3. Amendments to property schedules (A and B), creditor schedules (D, E, and F), or income/expenses schedules (I and J) must be accompanied by an amended Summary of Schedules. Updates to the schedule totals will not be made unless the summary is filed.
4. Amendments to add creditors or change their names/addresses must consist of the amended schedule(s) with a notation to the right of the creditor entry of "A" if the creditor is being added or "C" if it is being changed. Failure to include "A" and "C" notations on amended schedules may result in duplicate or multiple listings on master mailing lists.
5. Amendments which add or change creditors must be accompanied by a separately filed amended matrix containing ONLY the additions/changes so that the creditors may be downloaded into the case. The matrix must not contain the "A" or "C" notations.
6. When e-Filing an amended matrix, you must submit two separate files: a PDF file containing the amendment cover sheet for the matrix, and a text file containing the creditors in the standard master address list format. These two files must be uploaded together.
7. Federal Rule of Bankruptcy Procedure 1009 requires the debtor to give notice of an amendment to the trustee and to any entity affected thereby. **Notice of the amendment WILL NOT be given by the Clerk's Office.** To comply with this requirement, the debtor's attorney or Pro Se debtor must give notice to the trustee and any entity affected by the amendment by serving all previous court notices including, but not limited to, the notice of meeting of creditors, discharge of debtor, etc. A proof of service, indicating that service has been made, must be filed with the court.
8. Checks and money orders should be payable to "Clerk, U.S. Bankruptcy Court." (NOTE: No personal checks will be accepted.)

United States Bankruptcy Court
Eastern District of California

In re **Shasta Lake Resorts, LP**

Debtor

Case No. **11-37221**Chapter **11**

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	502,814.00		
B - Personal Property	Yes	3	11,455,690.10		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		4,498,232.52	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		114,482.34	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		2,196,804.19	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		13			
Total Assets			11,958,504.10		
Total Liabilities				6,809,519.05	

United States Bankruptcy Court
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Debtor

Case No. 11-37221Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Umqua Bank Business Banking Account (Checking)	-	75,126.73
		Umqua Bank Business Banking Account (Money Market)	-	1,418,864.84
		Bank of America Account	-	0.00
		Umpqua Bank RAFI Account	-	59,503.06
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **1,553,494.63**
(Total of this page)

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SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Receivables as booked, less items in No. 21.	-	133,850.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim vs. former yard manager	-	Unknown
		Post-closing in true-up for inventory from transfer of operations to lessor at Lake McClure	-	Unknown

Sub-Total > **133,850.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

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SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Operating Permits for Marina and Rental Boat Operations	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attachment B.25 filed 7/13/11.	-	70,651.87
26. Boats, motors, and accessories.		See Attachment B.26 filed 7/13/11.	-	7,301,821.40
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attachment B.28 filed 7/13/11.	-	100,375.06
29. Machinery, fixtures, equipment, and supplies used in business.		See Attachment B.29 filed 7/13/11.	-	7,907.03
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B.35 filed 7/13/11.	-	2,040,526.60
		Lake McClure Assets. See Attachment B35.1.	-	247,063.51

Sub-Total > **9,768,345.47**
(Total of this page)
Total > **11,455,690.10**

(Report also on Summary of Schedules)

#	Description	Location	Mfg Serial No	Acquisition Date	Acquisition Value (Int)	Depr Meth od (Int)	Prior Accum Depr (Int)	Current YTD Depr (Int)	Current Accum Depr (Int)	Current Net Book Value (Int)	Last Calc Date (Int)
454	Yukon Denali	from D Smith/WRI	1GKEK13R4YR1162	9/30/2007	7,000.00	SL	4,550.00	1,400.00	5,950.00	1,050.00	12/31/2011
464	1976 Vanson Trailer	BOATYARD	29095	9/20/2008	1.00	SL	0.45	0.20	0.65	0.35	12/31/2011
2	Trailer for Ski Boat-Shorelander	Launch ski boats only	39406	10/10/1996	500.00	SL	500.00	0.00	500.00	0.00	12/31/2011
8	2000 Ford Ranger-6J15357	BOATYARD	1f4yr10v8ypb74301	8/1/2000	15,448.00	SL	15,448.00	0.00	15,448.00	0.00	12/31/2011
477	2000 Frghtnr Argosy Big Rig	BOATYARD	1FUYLWEB1YLF40	12/31/2009	28,804.93	SL	5,760.99	5,760.99	11,521.98	17,282.95	12/31/2011
491	Big Rig add ons	Assett 477		1/6/2010	5,332.29	SL	1,066.46	1,066.46	2,132.92	3,199.37	12/31/2011
495	FORD, 1999 F250 PICK UP AND HITC	Boatyard	1FTNG20LXXEA407	2/28/2011	1.00	SL	0.00	0.17	0.17	0.83	12/31/2011
285	Denair Kingpin Tilt Trailer	BOATYARD	1D9FK5435AD03932	8/15/2001	59,998.87	SL	59,998.87	0.00	59,998.87	0.00	12/31/2011
286	HSBT (OLD) TRAILER IMPROV	BOATYARD		4/2/2001	1,076.70	SL	1,076.70	0.00	1,076.70	0.00	12/31/2011
287	FLATBED TRAILER made LM-BY	BOATYARD	N/A	8/1/2001	3,014.75	SL	3,014.75	0.00	3,014.75	0.00	12/31/2011
289	TANDEM AXLE TRAILER/SMALL B	Launch ski boats only	lvmbp2013h1003452	12/15/2001	500.00	SL	500.00	0.00	500.00	0.00	12/31/2011
290	FREIGHTLINER REPAIRS	BOATYARD		10/1/2001	9,435.56	SL	9,435.56	0.00	9,435.56	0.00	12/31/2011
342	1969 Norcal Boat Trailer 9SA7049			11/15/2002	200.00	SL	200.00	0.00	200.00	0.00	12/31/2011
380	Seadoo Trailer	For Seadoos	1MDCDYJ122A2021	6/1/2003	500.00	SL	491.67	0.00	491.67	8.33	12/31/2011
395	Freightliner Tractor - Dookie Truck		CA213HL191889	6/10/2004	2,000.00	SL	2,000.00	0.00	2,000.00	0.00	12/31/2011
398	Trailer for Gregor Boat #388	Use with work boat #38	RR34238	7/31/2007	0.00	SL	0.00	0.00	0.00	0.00	12/31/2011
412	Sunbird Trailer VM		IVMBP2013H100345	3/15/1997	300.00	SL	300.00	0.00	300.00	0.00	12/31/2011
1.3.9.002001 Autos & Trucks					134,113.10		104,343.45	8,227.82	112,571.27	21,541.83	
453	Forklift Repair			11/30/2007	4,942.99	SL	1,524.09	494.30	2,018.39	2,924.60	12/31/2011
463	1986 Ford 3/4 ton PU yellow	From Shasta	1FTHF261.8GPB4301	10/24/2008	454.01	SL	196.73	90.80	287.53	166.48	12/31/2011
438	Hyster Lift Repair	BOATYARD		11/1/2006	6,312.59	SL	3,757.50	901.80	4,659.30	1,653.29	12/31/2011
496	LV Welder Cart Trailer			3/9/2011	570.00	SL	0.00	0.00	0.00	570.00	
293	HYSTER FORKLIFT h155XL	BOATYARD	F006A07466N	5/2/2001	32,809.43	SL	31,715.76	1,093.67	32,809.43	0.00	12/31/2011
325	Hyster Forklift-Improvement	BOATYARD		10/1/2001	1,388.35	SL	1,388.35	0.00	1,388.35	0.00	12/31/2011
357	2002 Club Car	On Marina grounds only	5J5LD22B22A23912	10/24/2003	3,448.00	SL	2,471.07	344.80	2,815.87	632.13	12/31/2011
358	2002 Club Car	On Marina grounds only	5J5LD22B52A23992	10/24/2003	3,448.00	SL	2,471.07	344.80	2,815.87	632.13	12/31/2011
359	2002 Club Car	On Marina grounds only	5J5LD22B62A23888	10/24/2003	3,448.00	SL	2,471.07	344.80	2,815.87	632.13	12/31/2011
375	Backhoe	Use on property only	N/A	1/15/1997	0.00	SL	0.00	0.00	0.00	0.00	12/31/2011
1.3.9.002002 Mobile Equip/Unlicense					56,821.37		45,995.64	3,614.97	49,610.61	7,210.76	
458	BCS Store Remodel			12/31/2007	3,533.52	SL	1,060.05	353.35	1,413.40	2,120.12	12/31/2011
11	Buildings Per Escrow	see note		11/1/1993	40,037.00	SL	17,184.30	1,000.93	18,185.23	21,851.77	12/31/2011
12	Electrical Work			6/15/1994	714.00	SL	296.50	17.85	314.35	399.65	12/31/2011
13	78 x 28 Glass Window			7/1/1998	1,305.00	SL	1,020.60	81.56	1,102.16	202.84	12/31/2011
14	MP Boat Yard			1/1/1999	102,729.00	SL	77,047.60	6,420.56	83,468.16	19,260.84	12/31/2011
16	BC Str-Roof/Walk In			1/15/1997	11,387.00	SL	9,964.90	711.69	10,676.59	710.41	12/31/2011
19	Improve Mgrs Home			12/31/1998	446.00	SL	336.80	27.88	364.68	81.32	12/31/2011
20	Walker Floor Supply			6/1/1999	274.00	SL	198.30	17.13	215.43	58.57	12/31/2011
22	Blinds for Mngr Home			5/1/1999	856.00	SL	625.00	53.50	678.50	177.50	12/31/2011
23	Repair Deck - Mgr Home			5/1/1999	295.00	SL	214.40	18.44	232.84	62.16	12/31/2011
24	Complete BY Shop Bldg	BOATYARD		7/1/1999	6,820.00	SL	4,901.50	426.25	5,327.75	1,492.25	12/31/2011
294	BY ELECTRICAL IMPROVEMENTS	BOATYARD		12/3/2001	1,191.25	SL	901.70	99.27	1,000.97	190.28	12/31/2011
295	IMPROVEMENTS/SHED & BATHROOMS			6/1/2001	4,350.07	SL	4,168.84	181.23	4,350.07	0.00	12/31/2011
326	Dual Pane Door-BC Store			6/14/2001	582.10	SL	582.10	0.00	582.10	0.00	12/31/2011
327	Boatyard Gravel	BOATYARD		12/1/2001	4,737.56	SL	4,303.32	434.24	4,737.56	0.00	12/31/2011

378 Improvement to Service Bldg.	7/1/2003	2,984.53	SL	10 00	2,238.38	298.45	2,536.83	447.70	12/31/2011
379 Improvement to STORE Bldg	6/1/2003	4,801.89	SL	10 00	3,641.44	480.19	4,121.63	680.26	12/31/2011
416 BCS walk-in condensing unit	12/31/2005	2,807.14	SL	10 00	1,403.55	280.71	1,684.26	1,122.88	12/31/2011
1.3.9.002101 Buildings		189,851.06			130,089.28	10,903.23	140,992.51	48,858.55	
421 Replacement pump motor	12/31/2005	2,047.22	SL	07 00	1,462.30	292.46	1,754.76	292.46	12/31/2011
296 BC/MP PUMPOUTS/PHONE/ELECT	9/3/2001	17,218.74	SL	12 00	13,392.40	1,434.90	14,827.30	2,391.44	12/31/2011
343 Bathrooms	6/1/2002	6,073.67	SL	12 00	4,344.37	506.14	4,850.51	1,223.16	12/31/2011
345 Sewage Tank for BC/MP Barge	6/1/2002	937.64	SL	07 00	937.64	0.00	937.64	0.00	12/31/2011
1.3.9.002201 Fltg Prop/Docks		26,277.27			20,136.71	2,233.50	22,370.21	3,907.06	
297 HBST DOCKS/GATE/ELEC/FOAM	9/3/2001	2,226.51	SL	12 00	1,731.71	185.54	1,917.25	309.26	12/31/2011
1.3.9.002202 Fltg Prop/Rental Berths		2,226.51			1,731.71	185.54	1,917.25	309.26	
436 Gas Pump Calibration	8/1/2006	9,040.93	SL	16 00	2,495.68	565.06	3,060.74	5,980.19	12/31/2011
37 2 - 2000 Gal Gas Tanks	5/3/1996	1,260.00	RV	20 00	932.00	61.50	993.50	266.50	12/31/2011
38 MP Gas System	1/15/1997	359.00	SL	16 00	312.40	22.44	334.84	24.16	12/31/2011
1.3.9.002203 Fltg Prop/Gas Docks		10,659.93			3,740.08	649.00	4,389.08	6,270.85	
457 BCM store/cafe Improvements	12/31/2007	10,156.54	SL	10 00	3,046.95	1,015.65	4,062.60	6,093.94	12/31/2011
1.3.9.002204 Fltg Prop/Store		10,156.54			3,046.95	1,015.65	4,062.60	6,093.94	
447 Arnold Grid 07 rehab	12/31/2007	11,969.70	SL	10 00	3,590.91	1,196.97	4,787.88	7,181.82	12/31/2011
459 Temperance Moorings 07	12/31/2007	27,244.92	SL	10 00	8,173.47	2,724.49	10,897.96	16,346.96	12/31/2011
467 08 Arnold Grid	1/31/2008	1,261.74	SL	10 00	368.00	126.17	494.17	767.57	12/31/2011
468 Temperance Mooring	10/31/2008	9,128.54	SL	10 00	1,977.84	912.85	2,890.69	6,237.85	12/31/2011
433 06 New Arnold Piney Grid	12/31/2006	31,109.58	SL	10 00	11,277.23	3,110.96	14,388.19	16,721.39	12/31/2011
434 06 Cable Hardware Annual Repairs	9/1/2006	3,427.79	SL	10 00	1,313.99	342.78	1,656.77	1,771.02	12/31/2011
26 Rehab Moorings	12/31/1998	17,203.00	SL	16 00	12,991.90	1,075.19	14,067.09	3,135.91	12/31/2011
36 Rehab Moorings/Cable	6/1/1999	5,484.00	SL	16 00	3,970.50	342.75	4,313.25	1,170.75	12/31/2011
474 Arnold Mooring G Line	9/1/2009	7,659.13	SL	10 00	1,021.22	765.91	1,787.13	5,872.00	12/31/2011
497 Piney Mooring 2011	5/31/2011	5,204.96	SL	10 00	0.00	0.00	0.00	5,204.96	12/31/2011
298 MOORINGS REHAB 01	3/1/2001	30,179.20	SL	10 00	29,676.21	502.99	30,179.20	0.00	12/31/2011
324 Piney Creek Moorings	12/31/2001	7,330.50	SL	10 00	6,414.19	733.05	7,147.24	183.26	12/31/2011
344 00-02 Lakewide Mooring system Upgrade	9/30/2002	28,956.29	SL	10 00	23,888.95	2,895.63	26,784.58	2,171.71	12/31/2011
349 Moorings-E-line Rebuild	4/1/2002	46,496.32	SL	10 00	40,684.26	4,649.63	45,333.89	1,162.43	12/31/2011
387 2004 Moorings	11/12/2004	37,824.52	SL	10 00	23,325.11	3,782.45	27,107.56	10,716.96	12/31/2011
417 2005 Mooring improvements	12/31/2005	4,165.01	SL	10 00	2,082.50	416.50	2,499.00	1,666.01	12/31/2011
420 05 Mooring Improvement	12/31/2005	9,320.04	SL	10 00	4,660.00	932.00	5,592.00	3,728.04	12/31/2011
1.3.9.002205 Fltg Prop/Moorings		283,965.24			175,416.28	24,510.32	199,926.60	84,038.64	
39 BC Gate Lock System	9/1/1998	571.00	SL	16 00	440.90	35.69	476.59	94.41	12/31/2011
41 Capitalized CIP	12/31/1994	28,901.00	SL	07 00	28,901.00	0.00	28,901.00	0.00	12/31/2011
42 Capitalized CIP	1/1/1995	23,628.00	SL	07 00	23,625.43	0.00	23,625.43	2.57	12/31/2011
45 BC Sewer Pump Out	1/15/1997	5,644.00	SL	16 00	4,939.50	352.75	5,292.25	351.75	12/31/2011
46 MP Docks	1/15/1997	8,597.00	SL	16 00	7,521.10	537.31	8,058.41	538.59	12/31/2011
47 MP Elec Docks	1/15/1997	5,408.00	SL	16 00	4,732.00	338.00	5,070.00	338.00	12/31/2011
48 MP Serv Bldg - Fltg BI	1/15/1997	5,563.00	SL	16 00	4,868.90	347.69	5,216.59	346.41	12/31/2011
478 Breakwater Project	3/1/2009	11,341.44	SL	16 00	1,299.54	708.84	2,008.38	9,333.06	12/31/2011
479 Dock Cables	2/1/2009	4,082.51	SL	10 00	782.48	408.25	1,190.73	2,891.78	12/31/2011
482 Breakwater repair	4/17/2010	4,454.14	SL	16 00	185.59	278.38	463.97	3,990.17	12/31/2011
323 12 Houseboat Docks	1/1/2001	8,145.55	SL	16 00	5,091.00	509.10	5,600.10	2,545.45	12/31/2011
1.3.9.002401 Marina/Other		106,335.64			82,387.44	3,516.01	85,903.45	20,432.19	

448 Pumpout Barge Tank	Work boat (vendor)	MRT255210380	4/1/2007	1,111.73	SL	07 00	559.84	158.82	718.66	393.07	12/31/2011
449 Patio Boat CF0310LD		CFZ1234A0290B	3/31/2007	3,266.00	SL	07 00	1,749.64	466.57	2,216.21	1,049.79	12/31/2011
44 PUMP OUT BARGE CF3304XC			1/1/1998	1,250.00	SL	16 00	1,015.30	78.13	1,093.43	156.57	12/31/2011
480 Work Boat CF2431SY			1/31/2010	159.53	SL	07 00	20.89	22.79	43.68	115.85	12/31/2011
481 NTool Trash Pump for Pine Flt Brg			4/12/2010	1,200.00	SL	07 00	128.57	171.43	300.00	900.00	12/31/2011
367 WORK BARGE CF8276LD		CFZ1234A0290A	1/15/1997	0.00	SL	07 00	0.00	0.00	0.00	0.00	12/31/2011
377 Rebuild for Dookie Barge FAS#44	Pump out Barge rebuild		5/1/2003	9,714.47	SL	10 00	7,447.78	971.45	8,419.23	1,295.24	12/31/2011
418 Motor replacement for Work Barge			12/31/2005	5,458.93	SL	07 00	3,899.25	779.85	4,679.10	779.83	12/31/2011
1.3.9.002402 Work Boats				22,160.66			14,821.27	2,649.04	17,470.31	4,690.35	
404 Bluewater Breeze 8H405		SRVIL508H405	6/17/2005	17,506.00	SL	07 00	13,668.23	2,500.86	16,169.09	1,336.91	12/31/2011
405 Bluewater Breeze 2C505		SRVIL552C505	6/17/2005	17,506.00	SL	07 00	13,668.23	2,500.86	16,169.09	1,336.91	12/31/2011
1.3.9.002403 Rental/Ski Boats				35,012.00			27,336.46	5,001.72	32,338.18	2,673.82	
62 Valco CF2989LE		HULO1105D000	5/1/2000	1,704.00	RV	07 00	1,704.00	0.00	1,704.00	0.00	12/31/2011
72 Valco CF2990LE		HULO1082C000	5/1/2000	1,704.00	RV	07 00	1,704.00	0.00	1,704.00	0.00	12/31/2011
73 Valco CF2986LE		HULO1107D000	5/1/2000	1,704.00	RV	07 00	1,704.00	0.00	1,704.00	0.00	12/31/2011
74 Valco CF2987LE		HULO1106D000	5/1/2000	1,704.00	RV	07 00	1,704.00	0.00	1,704.00	0.00	12/31/2011
1.3.9.002405 Rental/Fishing Boats				6,816.00			6,816.00	0.00	6,816.00	0.00	
86 Evin Mtr SN04791321			5/31/2000	1,261.00	RV	07 00	1,261.00	0.00	1,261.00	0.00	12/31/2011
89 Evin Mtr SN04817293			5/31/2000	1,261.00	RV	07 00	1,261.00	0.00	1,261.00	0.00	12/31/2011
92 Evin Mtr SN04817264			5/31/2000	1,261.00	RV	07 00	1,261.00	0.00	1,261.00	0.00	12/31/2011
415 Motor replacement for fishing boat #7			12/31/2005	1,939.03	SL	07 00	1,385.05	277.01	1,662.06	276.97	12/31/2011
1.3.9.002406 Rental/Fishing Boat/Motors				5,722.03			5,168.05	277.01	5,445.06	276.97	
96 Capitalized CIP			12/31/1994	9,937.00	SL	12 00	9,937.00	0.00	9,937.00	0.00	12/31/2011
299 PATIO BOAT LADDERS			4/18/2000	587.51	SL	07 00	587.51	0.00	587.51	0.00	12/31/2011
372 PATIO BOAT HLR100650481		HLR100650481	1/15/1997	0.00	SL	07 00	0.00	0.00	0.00	0.00	12/31/2011
373 PATIO BOAT HLR100660481		HLR100660481	1/15/1997	0.00	SL	07 00	0.00	0.00	0.00	0.00	12/31/2011
374 PATIO BOAT HLR00030480		HLR00030480	1/15/1997	0.00	SL	07 00	0.00	0.00	0.00	0.00	12/31/2011
1.3.9.002407 Rental/Patio Boats				10,524.51			10,524.51	0.00	10,524.51	0.00	
451 Waverunner CF5697LE	from HH	YAMA2003E505	12/31/2007	2,750.00	SL	02 00	2,750.00	0.00	2,750.00	0.00	12/31/2011
440 Waverunner CF5677LE repurchase		YAMA1704E505	5/15/2007	3,500.00	SL	02 00	2,800.00	0.00	2,800.00	700.00	12/31/2011
400 Yamaha Waverunner - CF5678LE		YAMA1708E505	5/24/2005	8,654.02	SL	05 00	8,625.47	0.00	8,625.47	28.55	12/31/2011
401 Yamaha Waverunner - CF5679LE		YAMA1705E505	5/24/2005	8,654.02	SL	05 00	8,625.47	0.00	8,625.47	28.55	12/31/2011
1.3.9.002430 Rental/PWC's				23,558.04			22,800.94	0.00	22,800.94	757.10	
442 ADI Timekeeping System			1/31/2007	4,446.80	SL	05 00	3,483.33	889.36	4,372.69	74.11	12/31/2011
443 Neigear Wireless USB Adapters	Purchased by WRI		2/28/2007	215.46	SL	05 00	165.18	43.09	208.27	7.19	12/31/2011
445 Pavillion Computer	from NM includes XP upgd		12/31/2007	265.49	SL	05 00	159.30	53.10	212.40	53.09	12/31/2011
455 Win office software 3-pack			2/28/2007	514.42	SL	05 00	394.38	102.88	497.26	17.16	12/31/2011
456 Shop Program			3/31/2007	22,190.04	SL	10 00	8,321.25	2,219.00	10,540.25	11,649.79	12/31/2011
466 Minimax Cash Registers			6/30/2008	828.84	SL	05 00	414.42	165.77	580.19	248.65	12/31/2011
428 06 Dell Dimension 7SM6WB1	GM computer	7SM6WB1	12/31/2006	1,577.75	SL	05 00	1,262.20	315.55	1,577.75	0.00	12/31/2011
429 06 Dell Dimension 2SM6WB1	Accounting 5 SQL Brt Ofc		12/31/2006	1,577.75	SL	05 00	1,262.20	315.55	1,577.75	0.00	12/31/2011
430 Satellite to Store/BY			11/1/2006	2,209.34	SL	05 00	1,841.13	368.21	2,209.34	0.00	12/31/2011
431 ADI Timekeeping System			10/1/2006	833.13	SL	05 00	708.18	124.95	833.13	0.00	12/31/2011
439 Shop Computer	Shop from WRI (Yvonn 2BRYW01		3/31/2007	50.00	SL	05 00	39.17	10.00	49.17	0.83	12/31/2011
159 Monitor - Shop Computer			11/15/1997	338.00	SL	05 00	338.00	0.00	338.00	0.00	12/31/2011
165 Office Chairs (Staples)			7/1/1999	332.00	SL	05 00	331.40	0.00	331.40	0.60	12/31/2011
166 BY Computer (WRI-Yvonne)	BOATYARD		12/31/1999	300.00	SL	05 00	300.00	0.00	300.00	0.00	12/31/2011
167 Phone System Improvements			6/1/1999	570.00	SL	05 00	570.00	0.00	570.00	0.00	12/31/2011

493 Sharp Minimax ER A415 printer	BOATYARD	4/24/2010	534.99	SL	05 00	71.33	107.00	178.33	356.66	12/31/2011	
314 BY OFFICE DESK FROM JIM		6/1/2001	426.70	SL	05 00	401.81	0.00	401.81	24.89	12/31/2011	
1.3.9.002501 Office Equipment			37,210.71				20,063.28	4,714.46	24,777.74	12,432.97	
460 Hard Dock Cafe sign	09248698	12/31/2007	1,893.31	SL	07 00	811.41	270.47	1,081.88	811.43	12/31/2011	
461 Compressor		12/31/2007	1,588.51	SL	07 00	680.79	226.93	907.72	680.79	12/31/2011	
437 06 Heater for Marina		12/1/2006	2,657.50	SL	07 00	1,550.20	379.64	1,929.84	727.66	12/31/2011	
170 Costco Picnic Table		5/1/1998	655.00	SL	07 00	655.00	0.00	655.00	0.00	12/31/2011	
171 Freezer		5/15/1995	461.00	SL	12 00	458.29	0.00	458.29	2.71	12/31/2011	
175 Fryer - Propane		12/1/1998	804.00	SL	07 00	804.00	0.00	804.00	0.00	12/31/2011	
177 Freezer		5/15/1997	200.00	SL	07 00	200.00	0.00	200.00	0.00	12/31/2011	
178 Store Shelving		6/1/1999	2,176.00	SL	07 00	2,175.82	0.00	2,175.82	0.18	12/31/2011	
179 Store Disp Racks/Fix		6/1/1999	1,077.00	SL	07 00	1,077.00	0.00	1,077.00	0.00	12/31/2011	
180 Store Display Fixtrs		11/1/1999	300.00	SL	12 00	300.00	0.00	300.00	0.00	12/31/2011	
1.3.9.002601 Oper Equip/Store		11,812.32				8,712.51	877.04	9,589.55	2,222.77		
462 ProTech Camera System BC Marina	new cameras, DVR, monitor	12/31/2007	6,340.00	SL	07 00	2,717.16	905.72	3,622.88	2,717.12	12/31/2011	
181 Eqpt. Per Escrow		11/1/1993	5,786.00	SL	12 00	5,784.45	0.00	5,784.45	1.55	12/31/2011	
182 Snack Bar - Marina		6/15/1994	40,717.00	SL	12 00	40,716.19	0.00	40,716.19	0.81	12/31/2011	
183 Sign / Installation		6/15/1994	3,164.00	SL	12 00	3,164.00	0.00	3,164.00	0.00	12/31/2011	
184 4 Picnic Tables		5/15/1995	600.00	SL	12 00	599.67	0.00	599.67	0.33	12/31/2011	
188 Chip Warmer		5/16/1996	214.00	SL	12 00	214.00	0.00	214.00	0.00	12/31/2011	
192 6 Black Carts - Cheyenne		9/1/1999	1,160.00	SL	07 00	1,160.00	0.00	1,160.00	0.00	12/31/2011	
340 Air Compressor for Work Barge		D053102028	1,459.23	SL	07 00	1,459.23	0.00	1,459.23	0.00	12/31/2011	
1.3.9.002603 Oper Equip/Marina			59,440.23				55,814.70	905.72	56,720.42	2,719.81	
423 Op Equip - Shop		BOATYARD	12/31/2005	15,372.57	SL	07 00	10,980.40	2,196.08	13,176.48	2,196.09	12/31/2011
195 Wirematic 250	11/11/1993		1,706.00	SL	12 00	1,705.11	0.00	1,705.11	0.89	12/31/2011	
197 Oper. Eqpt. (Pezzi)	11/1/1993		650.00	SL	12 00	648.78	0.00	648.78	1.22	12/31/2011	
198 Shop Purchases	6/15/1994		11,254.00	SL	12 00	11,254.00	0.00	11,254.00	0.00	12/31/2011	
199 Tools	11/15/1994		504.00	SL	12 00	504.00	0.00	504.00	0.00	12/31/2011	
200 Tools (Davinroy)	11/15/1994		350.00	SL	12 00	349.12	0.00	349.12	0.88	12/31/2011	
201 Drill	12/15/1994		848.00	SL	12 00	848.00	0.00	848.00	0.00	12/31/2011	
204 Shop Engine Rail	2/15/1997		694.00	SL	07 00	693.68	0.00	693.68	0.32	12/31/2011	
205 Pressure Washer	4/15/1997		638.00	SL	07 00	637.21	0.00	637.21	0.79	12/31/2011	
208 Facia Table	12/15/1997		615.00	SL	07 00	615.00	0.00	615.00	0.00	12/31/2011	
209 Prxair Hawktrdsnn 310	31606	4/1/1999	160.00	SL	07 00	160.00	0.00	160.00	0.00	12/31/2011	
210 Prxair Meg Gun 200A		4/30/1999	552.00	SL	07 00	552.00	0.00	552.00	0.00	12/31/2011	
212 Fire Extinguishers		1/1/1999	338.00	SL	07 00	337.42	0.00	337.42	0.58	12/31/2011	
215 Welder Engine - Airco		11/1/1999	385.00	SL	07 00	384.83	0.00	384.83	0.17	12/31/2011	
315 BACKHOE TRANSMISSION & BRAKE O/H/AUL/HYSTER SALES		10/1/2001	2,929.07	SL	07 00	2,897.70	0.00	2,897.70	31.37	12/31/2011	
316 AIRGAS MILLERMATIC 210 WELDE BOATYARD		9/3/2001	1,691.41	SL	07 00	1,667.25	0.00	1,667.25	24.16	12/31/2011	
347 Oil Containment for Shops		12/31/2002	1,259.64	SL	07 00	1,259.64	0.00	1,259.64	0.00	12/31/2011	
355 Lubrit Sensor-Oil quality Analyzer		6/1/2003	759.80	SL	07 00	759.80	0.00	759.80	0.00	12/31/2011	
382 AC Forklift		1/28/2004	5,465.00	SL	12 00	3,149.99	455.42	3,605.41	1,859.59	12/31/2011	
391 Shop Inventory Tools		1/31/2004	1,197.69	SL	07 00	1,183.44	14.25	1,197.69	0.00	12/31/2011	
393 Marina Link - Terra Access	8/12/2004	2,400.00	SL	07 00	2,200.02	199.98	2,400.00	0.00	12/31/2011		
1.3.9.002604 Oper Equip/Shop		49,769.18				42,787.39	2,865.73	45,653.12	4,116.06		
452 Small Airgas NCN	BOATYARD	2/28/2007	620.64	SL	07 00	369.42	88.66	458.08	162.56	12/31/2011	
470 Airgas Migmaster		5/1/2008	2,133.50	SL	07 00	812.77	304.79	1,117.56	1,015.94	12/31/2011	
471 BY - Respirator		5/31/2008	618.59	SL	07 00	228.29	88.37	316.66	301.93	12/31/2011	
472 ST-23A Spool Gun		6/30/2008	1,386.11	SL	07 00	495.05	198.02	693.07	693.04	12/31/2011	
475 Long work bench fom SLR		11/1/2009	883.06	SL	07 00	147.18	126.15	273.33	609.73	12/31/2011	

476 Metal cutting saw	BOATYARD	12/1/2009	516.88	SL	07 00	79.99	73.84	153.83	363.05	12/31/2011
483 Used Sandblaster for BY	BOATYARD	1/6/2010	800.00	SL	07 00	114.29	114.29	228.58	571.42	12/31/2011
484 100 ton Jack for BY	BOATYARD	2/2/2010	500.00	SL	07 00	65.48	71.43	136.91	363.09	12/31/2011
485 BY3035 Spoolgun w/tips&nozzle	BOATYARD	6/30/2010	699.71	SL	07 00	49.99	99.96	149.95	549.76	12/31/2011
486 BY HydHose Crimper Pkg	BOATYARD	9/10/2010	1,688.00	SL	07 00	80.38	241.14	321.52	1,366.48	12/31/2011
487 BY Scissor Lift	BOATYARD	11/19/2010	2,718.75	SL	07 00	32.38	388.39	420.77	2,297.98	12/31/2011
488 BY 8' Jet Brake	BOATYARD	11/19/2010	1,631.25	SL	07 00	19.43	233.04	252.47	1,378.78	12/31/2011
489 Transport of Brake	BOATYARD	11/24/2010	400.00	SL	07 00	4.76	57.14	61.90	338.10	12/31/2011
219 Small Tools	BOATYARD	11/18/1993	321.00	SL	12 00	321.00	0.00	321.00	0.00	12/31/2011
220 Grinder / Saw, Etc.	BOATYARD	11/18/1993	1,886.00	SL	12 00	1,886.00	0.00	1,886.00	0.00	12/31/2011
221 Wrench / Paint Gun, Etc.	BOATYARD	11/18/1993	575.00	SL	12 00	575.00	0.00	575.00	0.00	12/31/2011
222 Air Wrench / Drill, Etc.	BOATYARD	11/18/1993	1,288.00	SL	12 00	1,288.00	0.00	1,288.00	0.00	12/31/2011
223 Clamp / Saw, Etc.	BOATYARD	11/18/1993	495.00	SL	12 00	495.00	0.00	495.00	0.00	12/31/2011
225 Misc. Tools	BOATYARD	12/2/1993	387.00	SL	12 00	385.56	0.00	385.56	1.44	12/31/2011
226 Shop Tools Purchases	BOATYARD	6/15/1994	9,524.00	SL	12 00	9,524.00	0.00	9,524.00	0.00	12/31/2011
227 BCM	BOATYARD	1/15/1997	75.00	SL	07 00	48.53	0.00	48.53	26.47	12/31/2011
228 Praxair	BOATYARD	1/15/1997	204.00	SL	12 00	204.00	0.00	204.00	0.00	12/31/2011
229 Protocol Mach	BOATYARD	1/15/1997	104.00	SL	12 00	104.00	0.00	104.00	0.00	12/31/2011
230 Trolley-Pro Tool	BOATYARD	3/15/1997	66.00	SL	12 00	66.00	0.00	66.00	0.00	12/31/2011
490 Complete Welders	BOATYARD	12/10/2010	5,818.13	SL	07 00	69.26	831.16	900.42	4,917.71	12/31/2011
494 Valerio's Welder	BOATYARD	3/3/2011	3,262.50	SL	07 00	0.00	388.39	388.39	2,874.11	12/31/2011
235 Chowchillar Ctr	BOATYARD	5/15/1997	334.00	SL	12 00	334.00	0.00	334.00	0.00	12/31/2011
238 Hickenbotham Tools	BOATYARD	9/15/1997	99.00	SL	12 00	99.00	0.00	99.00	0.00	12/31/2011
239 Praxiar Tools	BOATYARD	11/15/1997	93.00	SL	07 00	91.91	0.00	91.91	1.09	12/31/2011
241 Boatyard Tools	BOATYARD	10/15/1997	1,620.00	SL	07 00	1,618.86	0.00	1,618.86	1.14	12/31/2011
242 1/2" 18V Hammer Drill	BOATYARD	6/1/2000	289.00	SL	12 00	254.80	24.08	278.88	10.12	12/31/2011
261 Helmet Elec Hawk	BOATYARD	9/25/1998	160.00	SL	07 00	160.00	0.00	160.00	0.00	12/31/2011
262 Lft Hnd Jbr Drill Set	BOATYARD	8/6/1998	48.00	SL	07 00	48.00	0.00	48.00	0.00	12/31/2011
266 BCMWEST - Clmps / Tools	BOATYARD	10/17/1998	91.00	SL	07 00	91.00	0.00	91.00	0.00	12/31/2011
267 Drill Press / Plugs	BOATYARD	10/13/1998	873.00	SL	07 00	873.00	0.00	873.00	0.00	12/31/2011
269 Grapplers / Litter PU	BOATYARD	10/9/1998	60.00	SL	07 00	60.00	0.00	60.00	0.00	12/31/2011
270 Fiberglass Scissors - in boatyard	BOATYARD	11/20/1998	58.00	SL	07 00	57.73	0.00	57.73	0.27	12/31/2011
271 Insert Tool / Set Eng	BOATYARD	11/17/1998	70.00	SL	07 00	70.00	0.00	70.00	0.00	12/31/2011
272 Nozzle	BOATYARD	11/10/1998	79.00	SL	07 00	78.54	0.00	78.54	0.46	12/31/2011
273 5 Locking Clamps - Praxair	BOATYARD	11/9/1998	65.00	SL	07 00	64.87	0.00	64.87	0.13	12/31/2011
275 Wirematic Welder	BOATYARD	11/1/1998	3,033.00	SL	07 00	3,032.20	0.00	3,032.20	0.80	12/31/2011
276 Misc Tools - BY	BOATYARD	12/11/1998	65.00	SL	07 00	64.65	0.00	64.65	0.35	12/31/2011
277 Locking Clamp 75MM	BOATYARD	12/8/1998	65.00	SL	07 00	64.65	0.00	64.65	0.35	12/31/2011
278 Sawzall - From tool Crib	BOATYARD	3/1/2000	170.00	SL	07 00	151.64	0.00	151.64	18.36	12/31/2011
280 Helmet Eagle DQG	BOATYARD	5/1/2000	289.00	SL	07 00	260.27	0.00	260.27	28.73	12/31/2011
281 1/4 Port Nozzle Fisco	BOATYARD	6/1/2000	254.00	SL	07 00	229.71	0.00	229.71	24.29	12/31/2011
317 PLASMA CUTTER	BOATYARD	2/1/2001	3,027.00	SL	07 00	2,908.10	0.00	2,908.10	118.90	12/31/2011
318 POWER MIG255	BOATYARD	4/2/2001	2,351.78	SL	07 00	2,276.19	0.00	2,276.19	75.59	12/31/2011
319 PORTABLE APPLIANCE TOOL	BOATYARD	12/15/2001	885.10	SL	07 00	885.10	0.00	885.10	0.00	12/31/2011
330 Prince Spool Gun Kit	BOATYARD	2/13/2002	965.30	SL	07 00	965.30	0.00	965.30	0.00	12/31/2011
386 Welding equip & supplies	BOATYARD	6/24/2004	1,261.63	SL	07 00	1,171.51	90.12	1,261.63	0.00	12/31/2011
390 Airgas - Migmiester 250	BOATYARD	5/4/2004	2,491.96	SL	07 00	2,373.33	118.63	2,491.96	0.00	12/31/2011
1.3.9.002605 Oper Equip/Small Tools			57,399.89			35,750.12	3,537.60	39,287.72	18,112.17	
469 08 Cribbing BY	BOATYARD	10/25/2008	724.08	SL	07 00	224.12	103.44	327.56	396.52	12/31/2011
282 Angle Iron (Cribbs)	BOATYARD	2/15/1995	663.00	SL	12 00	661.11	0.00	661.11	1.89	12/31/2011
321 CRIBBING MAT/USED 1-3 YEARS	BOATYARD	12/31/2001	1,097.06	SL	07 00	1,097.06	0.00	1,097.06	0.00	12/31/2011
346 Timber for Cribbs	BOATYARD	4/1/2002	1,927.69	SL	07 00	1,927.69	0.00	1,927.69	0.00	12/31/2011

1.3.9.002606 Oper Equip/Rental
Grand Total:

4,411.83
<u>1,144,244.06</u>

3,909.98	103.44	4,013.42	398.41
<u>821,392.75</u>	<u>75,787.80</u>	<u>897,180.55</u>	<u>247,063.51</u>

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. A T & T Payment Center Sacramento, CA 95887-0001	-	5/1/2011 Trade Debt				0.00
Account No. 828432197 A T & T Mobility PO BOX 6463 Carol Stream, IL 60197	-	Trade Debt				165.14
Account No. A&A Portables - NM 201 Roscoe Road Modesto, CA 95357-1828	-	Trade Debt				360.06
Account No. AAA RV Appliance Parts 1824 Woolley Way SACRAMENTO, CA 95815	-	Trade Debt				86.14
Subtotal (Total of this page)						611.34

38 continuation sheets attached

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2666 Acme Rigging 3350 North State St Ukiah, CA 95482		-	Trade Debt				4,128.00
Account No. Aflac / Remittance Proc.Serv. 1932 Wynnton Road COLUMBUS, GA 31999-0797		-	Trade Debt				370.60
Account No. AUR51 Airgas NCN PO Box 7425 Pasadena, CA 91109-7425		-	May, June 2011 Trade Debt				2,540.50
Account No. acct 198 471240 Alside Supply - LM Associated Materials, LLC 1801 Bell Ave., #50 Sacramento, CA 95838 (C)		-	Trade Debt				2,143.45
Account No. American Express PO BOX 0001 LOS ANGELES, CA 90096-8000		-	July 2011 Trade Debt				300.00
Subtotal (Total of this page)							9,482.55

Sheet no. 1 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. LAKEMC			5/12/2011				
American Lumber Company 1231 Ninth Street Modesto, CA 95364		-	Trade Debt				199.38
Account No. 3 accts - see notes			Trade Debt.				
AmeriGas 8455 Commercial Way Redding, CA 96002-3902		-	Estimated Gas Delivery 7/12/11				900.00
Account No.			May, June				
Aramark PO Box 5164 Modesto, CA 95352		-	Trade Debt				972.73
Account No. re: Bill Hill Employ			June, July				
Arata Swingle Sodhi & Van Egmond-LM 912 11th Street Modesto, CA 95354		-	Trade Debt				1,320.00
Account No.			A				
Armanino McKenna LLP 12667 Alcosta Blvd, Suite 500 San Ramon, CA 94583 (A)		-					350.00
Sheet no. 2 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							3,742.11

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 81102340			May, June Trade Debt				2,850.00
Artic Glacier Inc Payment Processing Center West St Paul, MN 55118		-					
Account No.			Trade Debt				129.62
Associated Energy Systems 8621 South 180th Kent, WA 98032		-					
Account No.			5/3/2011 Trade Debt				618.24
Atwood Rope Mfg 121 N TRINE ST. CANAL WHICHESTER, OH 43110		-					
Account No.			Trade Debt				547.02
Authentic Dealer Inc - SH 1141 E Eighth St Upland, CA 96003		-					
Account No. CIT 2028951			Trade Debt				0.00
Avalon Apparel, Inc. P O Box 1036 Charlotte, NC 28201-1036		-					
Subtotal (Total of this page)							4,144.88

Sheet no. 3 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Axner Excavating, Inc. 2900 Old Oregon REDDING, CA 96003		-	Trade Debt				70.36
Account No. Banks Glass - NM P O Box 657 Jamestown, CA 95327		-	5/17/2011 Trade Debt				173.65
Account No. Basic Laboratory - SH 2218 Railroad Ave. REDDING, CA 96001		-	5/3/2011 Trade Debt				0.00
Account No. Battery Systems - Redding DEPT 1121 Los Angeles, CA 90084-1121		-	May, June Trade Debt				4,640.48
Account No. Joe and Cathie Bernardi P.O. Box 1925 Nogales, AZ 85628		-	Potential Claim	X	X	X	0.00
Sheet no. 4 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="text-align: right;">Subtotal (Total of this page)</div>							4,884.49

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Bishop Custom Products - SH PO BOX 22 224 Mellane Circle ORLAND, CA 95963		Trade Debt -	Original note @ 2005 for \$946374, paid to bal of 657519.08, sold in part to name Buyout of Partner's interest in Shasta Lake Resorts LP. Note sold to group consisting of Woodard Family Trusts, DMS Property Trust, Cantrell, & Carl 11/30/09 -		X		591.41
Account No. Bud Klein Note, 3% interest Boyd Woodard Revocable Trust 1110 W Kettleman Ln, #20B Lodi, CA 95240		Original note @ 2005 for \$946374, paid to bal of 657519.08, sold in part to name Buyout of Partner's interest in Shasta Lake Resorts LP. Note sold to group consisting of Woodard Family Trusts, DMS Property Trust, Cantrell, & Carl 11/30/09 -	Original note @ 2005 for \$946374, paid to bal of 657519.08, sold in part to name Buyout of Partner's interest in Shasta Lake Resorts LP. Note sold to group consisting of Woodard Family Trusts, DMS Property Trust, Cantrell, & Carl 11/30/09 -		X		24,163.83
Account No. Bud Klein Note, 3% interest Brock Woodard Revocable Trust 1110 W Kettleman Ln, #20B Lodi, CA 95240		Potential Claim -	Correct Address Only -	X	X	X	0.00
Account No. Joe Brown 11379 Rose Ave. Atwater, CA 95301		Correct Address Only -	Correct Address Only -				0.00
Account No. Scott Burrows 2898 Sunset View Signal Hill, CA 90755		Correct Address Only -	Correct Address Only -				0.00
Sheet no. 5 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)				48,919.07

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Calaveras First Company-NM PO Box 1197 San Andreas, CA 95249-1197	-	6/30/11 Trade Debt				656.64
Account No. Calaveras Lumber P.O. Box 890 Altaville, CA 95221	-	A				109.32
Account No. Calaveras Visitor's Bureau Box 637 Angels Camp, CA 95222	-	6/2/2011 Trade Debt				50.00
Account No. California Custom Docks PO Box 7874 Santa Rosa, CA 95407	-	5/7, 7/1/11 Trade Debt				15,675.66
Account No. Limited Partner Carl Don Carl 6333 Pacific #555 Stockton, CA 95207	-	9/30/2009 Subordinated loan to Partnership at Bank's Demand		X		7,900.00
Sheet no. 6 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 24,391.62

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Limited Partner Carl			9/30/2009-5/31/2011				
Don Carl 6333 Pacific #555 Stockton, CA 95207		-	Interest on Subordinated loan to Partnership at Bank's Demand		X		1,669.11
Account No. Bud Klein Note, 5% interest			Original note @ 2005 for \$946374, paid to bal of 657519.08, sold in part to name				
Don Carl 6333 Pacific #555 Stockton, CA 95207		-	Buyout of Partner's interest in Shasta Lake Resorts LP. Note sold to group consisting of Woodard Family Trusts, DMS Property Trust, Cantrell, & Carl 11/30/09		X		40,273.05
Account No.			Trade Debt				
Carmona's Appliance Center 905 Mistletoe REDDING, CA 96002		-					201.35
Account No.			Trade Debt				
CCP Industries - NM P O Box 73627 Cleveland, OH 44193		-					497.97
Account No.			6/14/2011 Trade Debt				
Central Valley Propane 25 W Dickenson Ferry Rd Merced, CA 95341		-					860.72
Subtotal (Total of this page)							43,502.20

Sheet no. **7** of **38** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Dot = greeter 032211			6/25/2011				
Chevron And Texaco Universal Card-SH P O Box 70995 Charlotte, NC 28272-0995		-	Trade Debt				
							924.73
Account No.			Trade Debt				
Chuck's Distributing - NM 4443 Kentucky Avenue Oakdale, CA 95361		-					
							320.00
Account No. Contract # USA014219			6/1/2011				
Clear Channel Airports P O Box 847247 Dallas, TX 75284-7247		-	Trade Debt				
							2,087.25
Account No. Cust# 1003744 (shop)			6/6, 6/13/11				
Coast Distribution System PO BOX 1750 MORGAN HILL, CA 95038-1750		-	Trade Debt				
							811.08
Account No.			Trade Debt				
Color Craft 4750 Caterpillar Rd Suite "F" Redding, CA 96003		-					
							76.36
Sheet no. 8 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							4,219.42

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade Debt				
Conexis Human Resourceful P.O. Box 6241 Orange, CA 92863-6241		-					30.00
Account No. account 53157			Trade Debt				
Core-Mark International, Inc. 1520 NATIONAL DRIVE SACRAMENTO, CA 95834		-					806.80
Account No.			6/1/2011 Trade Debt				
CR Water Treatment, Inc. PO BOX 717 LAKEHEAD, CA 96051		-					330.00
Account No. Limited Partner Crete			9/30/2009 Subordinated loan to Partnership at Bank's Demand		X		
Michael Crete 1826 W. Kettleman Ln, #D Lodi, CA 95242		-					318,125.00
Account No. Limited Partner Crete			9/30/2009-5/31/2011 Interest on Subordinated loan to Partnership at Bank's Demand		X		
Michael Crete 1826 W. Kettleman Ln, #D Lodi, CA 95242		-					67,213.45
Sheet no. 9 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							386,505.25

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Customized Services Admin 5251 Viewridge Court San Diego, CA 92123		A					2,822.66
Account No. D/M Heating, A/C & Sheet Metal 8140 Merced Falls Rd Snelling, CA 95369			Trade Debt				1,680.00
Account No. Dan's North Valley Trim Shop - SH 6259 Eastside Rd Unit E Redding, CA 96003			Trade Debt				300.00
Account No. Delta Rubber - NM PO Box 8302 Stockton, CA 95208-0302			Trade Debt				12.59
Account No. Delta Sierra Beverage/Distributing 3700 Finch Road Modesto, CA 95357			6/27/2011 Trade Debt				1,422.92
Sheet no. 10 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 6,238.17

In re Shasta Lake Resorts, LPCase No. 11-37221

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	D E B T O R	H U S B A N D	W I F E	J O I N T	O R	C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. cust# 001420											
Delta Sierra Distributing - LM 3700 Finch Road Modesto, CA 95357-4140											655.55
Account No.											
Dept Of Public Works, CSA-SH Department of Public Works/CSA Div 1855 Placer Street REDDING, CA 96001 (c)											69.00
Account No.											
Diversified Marine Products P O Box 79582 City of Industry, CA 91716											3,981.50
Account No. Cust # LAK2442											
DM Figley Co, Inc. - LM 10 Kelly Court Menlo Park, CA 94025											265.77
Account No. Bud Klein Note, 22% interest											
DMS Separate Property Trust 1110 W Kettleman Lane, #20B Lodi, CA 95240									X		177,201.44
Subtotal (Total of this page)											182,173.26

Sheet no. 11 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			May 2011-June 2011				281.00
DMV Renewal PO BOX 942897 SACRAMENTO, CA 94297-0001		-					
Account No. Acct 2560			Trade Debt				400.99
Donlee Pump Company 2825 Railroad Ave Ceres, CA 95307		-					
Account No.			A				3,821.95
Earthdiver LLC 1245 E. Brickyard Salt Lake City, UT 84106		-					
Account No.			Trade Debt				61.75
Eastman's West PO BOX 1014 MT. SHASTA, CA 96067		-					
Account No.			6/30/2011 Trade Debt				175.00
David L. Edwards 2040 Shasta St, Suite D Redding, CA 96001		-					
Sheet no. <u>12</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							4,740.69

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		A					
Evergreen Janitorial Supply Inc. - SH 4665 Mountain Lake Blvd. Redding, CA 96003 (A)	-						99.14
Account No. 262246		5/16, 6/13/11 Trade Debt					
Farmer Bros - LM P O Box 79705 City of Industry, CA 91716-9705	-						519.58
Account No. lake mcclure boat yd		June 2011 Trade Debt					
Fastenal Company - LM P O Box 978 Winona, MN 55987-0978	-						822.99
Account No.		Trade Debt					
Fish-N-Map 8535 W. 79th Ave Arvada, CO 80005	-						58.53
Account No.		A					
Foothill Distributing Co. P.O. Box 492800 Redding, CA 96049-2800 (A)	-						143.10
Sheet no. 13 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							1,643.34

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade Debt				
Foothill Pump Service - NM P O Box 113 San Andreas, CA 95249		-					678.75
Account No.			A				
Frito Lay 75 Remittance Dr. Suite 1217 Chicago, IL 60675-1217 (A)		-					456.09
Account No.			Trade Debt				
Frontier Auto Supply-NM PO Box 1264 Angels Camp, CA 95222		-					42.19
Account No.			Trade Debt				
Frozen Gourmet, Inc. - SH 5800 Airport Rd REDDING, CA 96002		-					2,762.42
Account No.			Trade Debt				
George W. Lowry, Inc. PO Box 176 Salida, CA 95368		-					1,380.00
Subtotal (Total of this page)							5,319.45

Sheet no. **14** of **38** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 00191504			Trade Debt				
GLOBALINX - (was TMC) 5LINX ENTERPRISES, INC. Los Angeles, CA 90074-9682		-					152.98
Account No.			Trade Debt				
GLOBALINX - SH (was TMC) PO BOX 749682 LOS ANGELES, CA 90074		-					283.24
Account No.			11/1/2009 Trade Debt				
Golf Cars Etc 10020 Victoria Way Jamestown, CA 95327		-					0.00
Account No.			Trade Debt				
Great Ad-ventures Publishing, Inc. 2057 Mitchell Ave Oroville, CA 95966		-					811.65
Account No. Limited Partner Han			9/30/2009 Subordinated loan to Partnership at Bank's Demand				
Michael Han 22300 Jones Valley Marina Dr Redding, CA 96003		-			X		10,780.00
Sheet no. 15 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							12,027.87

In re Shasta Lake Resorts, LPCase No. 11-37221

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Limited Partner Han Michael Han 22300 Jones Valley Marina Dr Redding, CA 96003		-	9/30/2009-5/31/2011 Interest on Subordinated loan to Partnership at Bank's Demand		X		2,277.60
Account No. Danny Hansen 5226 Enramada Dr. La Grange, CA 95329		-	Potential Claim	X	X	X	0.00
Account No. Happy Campers 330 N. Keene Way Drive Medford, OR 97504		-	A				716.05
Account No. SHST9601 Harbor Freight Tools Credit Dt PO BOX 6010 CAMARILLO, CA 93011-6010		-	5/2/2011 Trade Debt				140.62
Account No. 8213 Harris Publishing, Inc. 360 B Street Idaho Falls, ID 83402		-	5/31/2011 Trade Debt				675.00
Sheet no. <u>16</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 3,809.27

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade Debt				
Helmut's Marine 619 Canal St San Rafael, CA 94901		-					91.94
Account No. Claim #14-30529			Labor Commissioner Claim/Asserted Litigation/Subject to Setoff Subject to setoff.				
William Hill 1770 Drendel Cir Paradise, CA 95969		-		X	X	X	303,000.00
Account No. ending 0770							
Home Depot CRC - LM PO Box 6029 The Lakes, NV 88901-6029		-					4,118.09
Account No.			Trade Debt				
Home Depot Credit Services PO BOX 6029 The Lakes, NV 88901-6029		-					1,780.45
Account No.			May, June Trade Debt				
Ron Howenstine-LM P.O. Box 153 Snelling, CA 95369		-					130.00
Subtotal (Total of this page)							309,120.48

Sheet no. 17 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade Debt				
Impressive Print 1705 Walnut Street RED BLUFF, CA 96080		-					702.54
Account No.			A				
Industrial Metals - SH 4821 Mountain Lakes Blvd. Redding, CA 96003 (A)		-					138.01
Account No.			Trade Debt				
InHouse Marketing Group 1905 Park Marina Dr Redding, CA 96001		-					25.00
Account No. Acct 932			Trade Debt				
Interstate Battery System of Redding 1700 E Cypress Redding, CA 96002		-					8,662.40
Account No.			Trade Debt				
Interstate Oil Company - SH 8221 Alpine Ave. SACRAMENTO, CA 95826		-					60.90
Subtotal (Total of this page)							9,588.85

Sheet no. 18 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			A				
J&S Auto Parts 2304 Churncreek Rd. Redding, CA 96002 (A)		-					3,214.90
Account No.			A				
J.J. Keller & Assc. P.O. Box 548 Neenah, WI 54957-0548 (A)		-					221.90
Account No.			6/30/11 Trade Debt				
Joe Blow T's Inc. - SH P O Box 1036 Charlotte, NC 28201-1036		-					229.41
Account No. 23888			Trade Debt				
Justus Lawnmower Shop, Inc. 435 S Center St Turlock, CA 95380		-					74.98
Account No.			May, June Trade Debt				
Keller Supply Company P.O. BOX 34458 SEATTLE, WA 98124-1458		-					1,203.00
<div style="display: flex; justify-content: space-between;"> Sheet no. 19 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>							4,944.19

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			May, June 2011 Trade Debt				1,350.16
Kellogg's - LM 45 S. Hwy 59 Merced, CA 95340-6997		-					
Account No. SLR112KT			Trade Debt				303.04
Kid Tees - SH 4302 Ironton Ave Lubbock, TX 79407		-					
Account No.			May, June 2011 Trade Debt				1,253.90
Kystinz Fun Stuff 25180 Kansas Ave LOS MOLINOS, CA 96055		-					
Account No. 7423			10/1/09 to 11/08/10 Claim #14-30529 Wi, \$32,340				0.00
Labor Commissioner 1770 Drendel Cir Paradise, CA 95969		-		X	X	X	
Account No.			April 2011-May 2011 Notice				0.00
Leisure Concepts International 2745 N. Kiowa Blvd., #101 Lake Havasu City, AZ 86404		-					
Subtotal (Total of this page)							2,907.10

Sheet no. 20 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			Trade Debt				
Liberty Dist. - SH P O Box 608 Tulare, CA 95329		-					968.17
Account No. 821 3105 043156 3			May, June, July Trade Debt				
Lowe's Business Account PO Box 530970 Atlanta, GA 30353-0970		-					439.91
Account No. acct 010272			Trade Debt				
M T C Distributing 4900 Stoddard Road Modesto, CA 95352-3776		-					1,055.76
Account No. Cust # 043513			Trade Debt				
M T C Distributing 1573 Cummins Dr Modesto, CA 95352-3776		-					1,277.31
Account No.			Notice				
Jeffrey D McKay, aka M&M Prop. c/o Leslie Kalim McHugh Petrulakis Jensen & Friedrich 1130 12th St., Suite B Modesto, CA 95354		-		X	X	X	20,603.86
Subtotal (Total of this page)							24,345.01

Sheet no. 21 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Potential Claim				
Jeff McKay 7613 Spyglass Dr. Modesto, CA 95356		-		X	X	X	0.00
Account No.			Trade Debt				
Mcmaster-Carr Inc. - SH PO BOX 7690 CHICAGO, IL 60680-7690		-					551.20
Account No.			5/10/2011 Trade Debt				
Medco Supply Company P.O. BOX 21773 CHICAGO, IL 60673-1217		-					213.20
Account No.			Trade Debt				
Meeks P.O. Box 255749 Sacramento, CA 95865-5749		-					18.52
Account No. 15818			May, June 2011 Trade Debt				
Merced Auto & Truck Parts-LM 829 Martin Luther King Jr Way Merced, CA 95340		-					175.03
<div style="display: flex; justify-content: space-between;"> Sheet no. 22 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>							957.95

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			11/10, 12/10, 3/11, 4/11				
Merced Irrigation District - LM 9090 Lake McClure Road Snelling, CA 95369	-		Claim under expired lease. Subject to setoff.	X			224,729.00
Account No. Dealer # 95463			June/July				
Mercury Marine - SH 24751 Network Place CHICAGO, IL 60673-1247	-		Trade Debt				2,124.07
Account No.			Potential Claim				
John Miller 240 Hillcrest Rd. San Carlos, CA 94070	-			X	X	X	0.00
Account No. 052440-00			June/July				
Mission Linen & Uniform Service 136 Coyado Ave Modesto, CA 95350	-		Trade Debt				242.04
Account No.			May 2011				
Modesto Disposal Services PO Box 78251 Phoenix, AZ 85062-8251	-		Trade Debt				1,895.70
Subtotal (Total of this page)							228,990.81

 Sheet no. 23 of 38 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			A				
Mother Lode Propane - NM 2892 S. Highway 49 Suite 2 Angels Camp, CA 95222		-					663.29
Account No.			Trade Debt				
Natural Tease 1600 Acoma West Blvd, #50 LAKE HAVASU CITY, AZ 86403		-					748.99
Account No.			Trade Debt				
NorCal Oil, Inc. dba Oilstop - SH 724 S Central Ave Ste 215 Medford, OR 97501		-					31.95
Account No.			May 2011 Trade Debt				
North State Ice - SH 1124 Continental St. REDDING, CA 96001		-					1,039.20
Account No.			6/23 Trade Debt				
Office Depot PO BOX 689020 DES MOINES, IA 50368-9020		-					568.69
Subtotal (Total of this page)							3,052.12

Sheet no. **24** of **38** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Pacific Gas & Electric BOX 997300 Sacramento, CA 95899-7300		-					3,404.76
Account No. E103176			May 2011 Trade Debt				
Paint Mart 2330 Larkspur Ln. REDDING, CA 96002		-					0.00
Account No.			A				
Palo Cedro Auto Parts P.O. Box 134 Palo Cedro, CA 96073 (A)		-					25.49
Account No. 40722			May 2011 Trade Debt				
Phil's Propeller Service- SH 3037 Twin View Blvd. SHASTA LAKE,, CA 96019		-					670.00
Account No.			May/June Trade Debt				
Port Supply PO BOX 50060 WATSONVILLE, CA 95077-5060		-					408.89
Sheet no. 25 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							4,509.14

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			4/30/2011 Trade Debt				
Pre-Employ.Com, Inc. P.O. BOX 491570 REDDING, CA 96049		-					67.00
Account No. Acct R2045			July Trade Debt				
Redding Telephone Answering Serv. 1410 Elmwood Redding, CA 96099-0965		-					138.69
Account No.			Trade Debt				
Redding Yamaha Sea Doo, Inc. P.O. BOX 796 SHASTA LAKE CITY, CA 96019		-					209.87
Account No. 10060499			April 2011 Trade Debt				
Reef World Headquarters 13911 Collections Center Dr Chicago, IL 60693		-					12,727.14
Account No.			5/13/2011 Repair Contract.				
Relay Electric - NM 14923 Potato Ranch Road Sonora, CA 95370		-		X			50,100.00
Subtotal (Total of this page)							63,242.70

 Sheet no. 26 of 38 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			July				
Revolution Eyes 5138 Sunset Blvd. #17 HOLLYWOOD, CA 90027		-	Trade Debt				822.00
Account No.			Trade Debt				
Ron Howenstine-LM Pest Control Company Snelling, CA 95369		-					130.00
Account No. 4811-39661-002 eff09			Trade Debt				
S E I Solid Waste - NM A Waste Connections Co PO Box 8 Arnold, CA 95223-0008		-					1,720.81
Account No. Cust Code: SHARES			Trade Debt				
Sacramento Magazines Corp. 706 56th Street, Suite 210 Sacramento, CA 95819		-					2,275.00
Account No.			Trade Debt				
Scotts Distributing - NM PO Box 481 Angels Camp, CA 95222		-					948.37
Sheet no. 27 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							5,896.18

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			June 2011 Trade Debt				238.58
Sentinel Sales, Inc. 1666 E. Cypress #16 Redding, CA 96002		-					
Account No. Water system & Food Oper Jones			Trade Debt				525.52
Shasta County Dept of Resource Mgmnt 1855 Placer St Redding, CA 96001		-					
Account No.			Trade Debt				75.78
Shasta Lake Printing & Graphic PO BOX 920 PALO CEDRO, CA 96073		-					
Account No. Acct 6669-7206-2			Trade Debt				456.62
Sherwin Williams - LM 2160 G St. Merced, CA 95340-3995		-					
Account No. NMLM			Trade Debt				69.00
Sierra Foothill Laboratory-NM PO Box 1268 Jackson, CA 95542		-					
Subtotal (Total of this page)							1,365.50

Sheet no. 28 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Sheet no. 28 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			1/19/2011				
Sierra Lodestar P O Box 1197 San Andreas, CA 95249		-	Trade Debt				
							0.00
Account No.			5/16/2011				
Signal Service Inc.- NM PO Box 38 Vallecito, CA 95251		-	Trade Debt				
							363.00
Account No.			Trade Debt				
Signsations 2550 Alfreda Way Redding, CA 96002		-					
							801.71
Account No.			Potential Claim				
Larry Slate 8760 E Voo LeGrand Le Grand, CA 95333		-		X	X	X	
							0.00
Account No. Limited Partner Smith			9/30/2009				
David M. Smith 1110 W Kettleman Ln, #20B Lodi, CA 95240		-	Subordinated loan to Partnership at Bank's Demand		X		
							26,097.00
Sheet no. 29 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							27,261.71

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Limited Partner Smith David M. Smith 1110 W Kettleman Ln, #20B Lodi, CA 95240		-	9/30/2009-5/31/2011 Interest on Subordinated loan to Partnership at Bank's Demand		X		5,513.77
Account No. account # 5796 Southern Wine & Spirits of Ca. P.O. Box 61000, Dept 1915 SAN FRANCISCO, CA 94161-1915		-	Trade Debt				1,646.91
Account No. Staples Dept 82-0006680789 Des Moines, IA 50368-9020		-	5/9, 6/2 Trade Debt				922.11
Account No. Limited Partner Stevens Richard Stevens 760 Maplewood Dr Lodi, CA 95240		-	9/30/2009 Correct Address Only				0.00
Account No. Sunchine Autographics & Signs Inc - SH 4504-31st Street Vernon, British Columbia V1T 5J9		-	Trade Debt				1,277.78
Sheet no. 30 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 9,360.57

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Sunrise Environmental-SH PO BOX 10207 RENO, NV 89510		5/4/2011 Trade Debt				75.04
Account No. Svendsen's Marine 1851 Clement Ave. Alameda, CA 94501		A				181.15
Account No. 115360 Sysco Food Services - LM PO Box 729 Modesto, CA 95353-0729		May, June, July Trade Debt				3,973.73
Account No. The McMullen Company Inc.-NM 1260 Lake Boulevard Suite 250 Davis, CA 95616-5668		5/1/2007 Trade Debt				0.00
Account No. Tire Distribution Systems - LM Dept 530 Denver, CO 80291-0530		Trade Debt				325.18
Sheet no. 31 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 4,555.10

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			5/2/2011 Trade Debt				210.10	
Tom Coss Fishing - LM 1773 Grant Street Santa Clara, CA 95050		-						
Account No. 21800			May 2011 Trade Debt				251.79	
Trans Pacific Distributors 1941 Walters Court Suite G Fairfield, CA 94533		-						
Account No.			Trade Debt				329.20	
Triangle Sport Headwear Co., Inc. 8315 WEST 20TH AVE HIALEAH, FL 33014-3296		-						
Account No.			Trade Debt				702.00	
Trisha Waldron Designs 419 Kansas City Street Rapid City, SD 57701		-						
Account No.			Trade Debt				106.20	
Trivent P.O. BOX 4466 THOUSAND OAKS, CA 91359-1466		-						
Sheet no. 32 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,599.29

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			June				
Turlock Journal - SH P O Box 800 Turlock, CA 95381		-	Trade Debt				450.00
Account No.			2/12/2010				
Twin Anchors Marine 101 Martin St Sicamous, BC		-	Trade Debt				360.00
Account No. 4798 5100 4328 5051			5/3/2011				
Umpqua Bank- SH Cardmember Service P.O. Box 790408 St Louis, MO 63179-0408		-	Trade Debt				35,000.00
Account No.			Trade Debt				
United Grocers, Inc. PO BOX 910948 LOS ANGELES, CA 90091-0948		-					54.93
Account No. Shipper 95413E			Trade Debt				
United Parcel Service PO BOX 894820 LOS ANGELES, CA 90189-4820		-					7.69
<div style="display: flex; justify-content: space-between;"> Sheet no. 33 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>							35,872.62

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. United Rentals 3040 Crossroads Dr. Redding, CA 96003		A					223.17
Account No. David & Joann Val Vliet P.O. Box 720 Ripon, CA 95366		Potential Claim		X	X	X	0.00
Account No. 5663 Valley Wide Beverage 4010 E. Hardy Ave. Fresno, CA 93725		June Trade Debt					461.50
Account No. Verve Networks P O Box 690250 Stockton, CA 95269-0250		June 2011 Trade Debt					0.00
Account No. Vestra Resource, Inc. 5300 AVIATION DR REDDING, CA 96002		2/11-5/11 Notice					0.00
Sheet no. 34 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 684.67

In re Shasta Lake Resorts, LPCase No. 11-37221

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. Acct 270446			Trade Debt				430.00
Volvo Penta Of The Americas PO BOX 751014 Charlotte, NC 28275		-					
Account No. cust: 22555			Trade Debt				534.81
Volvo Rents - LM 101 S Hwy 59 Merced, CA 95340		-					
Account No.			Potential Claim				0.00
Vaughn Von Allman 6939 N. Fairfax Ave. Firebaugh, CA 93622		-		X	X	X	
Account No. Limited Partner WRI			9/30/2009 Subordinated loan to Partnership at Bank's Demand				34,379.00
Water Resorts Inc 1110 W Kettleman Ln, #20B Lodi, CA 95240		-			X		
Account No. Limited Partner WRI			9/30/2009-5/31/2011 Interest on Subordinated loan to Partnership at Bank's Demand				7,263.60
Water Resorts Inc 1110 W Kettleman Ln, #20B Lodi, CA 95240		-			X		
Subtotal (Total of this page)							42,607.41

Sheet no. 35 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Water Sports LLC 12127 B Galena Rd Plano, IL 60545		May/June 2011 Trade Debt	-					1,391.88
Account No. Weber-Stephen Products Co. P.O. Box 96439 Chicago, IL 60693-6439		A	-					49.03
Account No. West Coast Paper 4041 Eastside Rd Redding, CA 96001		May, June, July Trade Debt	-					2,811.07
Account No. new vendor jan 2010 West Steel & Plastics, Inc. 1252 Lander Ave Turlock, CA 95380-5823		Trade Debt	-					2.06
Account No. Western Bait Farm 3211 Veda Street REDDING, CA 96001		June July, 2011 Trade Debt	-					426.90
Sheet no. 36 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 4,680.94

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade Debt				
Wet Products 5 AUTRY IRVINE, CA 92618		-					767.00
Account No.			Trade Debt				
Whispering Pines Sandwich Co 1550 Schwab Street # 1 RED BLUFF, CA 96080		-					58.26
Account No. Bud Klein Note, 60% interest			Original note @ 2005 for \$946374, paid to bal of 657519.08, sold in part to name Buyout of Partner's interest in Shasta Lake Resorts LP. Note sold to group consisting of Woodard Family Trusts, DMS Property Trust, Cantrell, & Carl 11/30/09		X		
Woodard Family Trust Dated 11/9/94 1110 W Kettleman Ln, #20B Lodi, CA 95240		-					483,276.65
Account No. Limited Partner Woodard			9/30/2009 Subordinated loan to Partnership at Bank's Demand		X		
Maynard S. Woodard 1110 W Kettleman Ln, #20B Lodi, CA 95240		-					102,720.00
Account No. Limited Partner Woodard			9/30/2009-5/31/2011 Interest on Subordinated loan to Partnership at Bank's Demand		X		
Maynard S. Woodard 1110 W Kettleman Ln, #20B Lodi, CA 95240		-					21,702.68
Sheet no. 37 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 608,524.59

In re **Shasta Lake Resorts, LP**Case No. **11-37221**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Bud Klein Note, 7% interest			Original note @ 2005 for \$946374, paid to bal of 657519.08, sold in part to name Buyout of Partner's interest in Shasta Lake Resorts LP. Note sold to group consisting of Woodard Family Trusts, DMS Property Trust, Cantrell, & Carl 11/30/09				56,382.28
Yvonne Cantrell 1110 W Kettleman Ln, #20B Lodi, CA 95240		-			X		
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. **38** of **38** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

56,382.28

Total
(Report on Summary of Schedules)

2,196,804.19

**United States Bankruptcy Court
Eastern District of California**

In re **Shasta Lake Resorts, LP**

Debtor(s)

Case No. **11-37221**Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS - AMENDED

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$6,408,168.00

SOURCE

2009 Gross Income**\$7,552,161.00****2010 Gross Income****\$1,348,799.00****2011 Gross Income through May**

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT STILL
OWING**See Attachment SOFA 3.b filed 7/13/11.****\$0.00****\$0.00**

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING**See Attachment SOFA 3.c filed 7/13/11.****\$0.00****\$0.00****4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBERNATURE OF
PROCEEDING
**Complaint to
Impose
Prescriptive
Easement and
for Damages**COURT OR AGENCY
AND LOCATION
**Shasta County Superior Court, 1500
Court St., Redding, 96001**STATUS OR
DISPOSITION
Pending**Shasta Lake Resorts v. Kenneth Tellstrom;
#171875**

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Blackhawk Food, Wine & Film Festival			(& Danville/Sycamore Valley Rotary) One Day Bluewater Ski Boat Rental
KLAD FM Houseboat Giveaway			One Week Odyssey houseboat rental through June 30, 2011
Sunny 102 FM Modesto Houseboat Giveaway			One Week Odyssey houseboat rental Aug 19, 2011 through December 31, 2011
Sunny 102 FM Modesto Houseboat Giveaway			One Week Odessey houseboat rental Aug 19, 2011 through December 31, 2011

8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
New Melones Lake Marina, Extensive damage to docks and slips.	Major storms during winter of 2011 caused an estimated \$200,000 to \$400,000 damage to docks, private customer boats, slips, store and electrical at New Melones Lake Marina. Covered by insurance except for \$15,000 deductible.	
Lake McClure Marinas, embezzlement and fraud issue with former Boatyard Manager and Operator, William "Bill" Hill. Loss includes prepayments for work actually performed by SLR/LMBY that went to Mr. Hill & his own business, Emerald Bay Houseboats, and labor and materials paid by SLR/LMBY for which SLR cannot collect. Also includes materials Mr. Hill took from the LMBY yard belonging to SLR. Loss estimated between \$100k to \$300k.	Some of loss may be covered by insurance, unknown at this time. Ins. Co. is Chubb Group of Ins. Co., Jean Nolan Fidelity Claims Examiner, 82 Hopmeadow St., Simsbury, CT 06070.	Approximately October 2009-November 2010

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
DOWNEY BRAND LLP 621 CAPITOL MALL, 18TH FLOOR SACRAMENTO, CA 95814-4719	6/14/2011	\$90,000.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Bank of America 800 Fifth Ave., Fl. 13 Seattle, WA 98104	6/30/2011	\$24,994.42

14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Sugar Loaf Resort 22300 Jones Valley Marina Drive Redding, CA 96003	Shasta County Dept of Resource Mgmt 1855 Placer Street Redding, CA 96001-0000	11/24/98	Underground Storage Tanks
Sugar Loaf Resort 19665 Lakeshore Drive Lakehead, CA	Shasta County Dept of Resource Mgmt 1855 Placer Street Redding, CA 96001-0000	8/3/99	Underground Storage Tanks
Sugar Loaf Marina 22300 Jones Valley Marina Drive Redding, CA 96003	CA Regional Water Quality Control Board 415 Knollcrest Drive, Suite 100 Redding, CA 96002-0000	3/28/01	Underground Storage Tank
New Melones Lake Marina 6503 Glory Hole Road Angels Camp, CA 95222	Calaveras County District Attorney 891 Mountain Ranch Rd San Andreas, CA 95249-0000	6/10/2010	Stipulated Judgment 10 CV 37016

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
CA Regional Water Quality Control Board 415 Knollcrest Drive, Suite 100 Redding, CA 96002	UST Case No. 45268	PSA Work Plan Submitted
Calaveras County District Attorney 891 Mountain Ranch Road San Andreas, CA 95249	10 CV 37016	Stipulated Judgment

18. Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Richard A. Stevens, CPA
760 Maplewood Drive
Lodi, CA 95240

DATES SERVICES RENDERED
Tax Preparation

Yvonne M. Cantrell, CMA
1110 West Kettleman Lane, Ste 20B
Lodi, CA 95240

Daily Bookkeeping

Kemper CPA Group LLP
Lammert Van Laar
3031 West March Lane, Ste 133 South
Stockton, CA 95219

Annual Financial Stmtnt Compilation '10

Sasaki Accounting Corp.
Bruce Sasaki
1806 West Kettleman Lane, Ste G
Lodi, CA 95242

Annual Financial Statement Review '09

None



b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Shasta Lake Resorts, LP Water Resorts Inc.	ADDRESS 1110 W. Kettleman Lane, Ste. 20B Lodi, CA 95240 1110 West Kettleman Lane, Ste. 20B Lodi, CA 95240
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None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Mercury Marine/Brunswick	1Q 2011
Janet, Credit Analyst	
24751 Network Place	
Chicago, IL 60673	
Richard A. Stevens, CPA	5/5/11
760 Maplewood Drive	
Lodi, CA 95240	
Don Carl	5/5/11
6333 Pacific #555	
Stockton, CA 95207	
Water Resorts Inc.	7/18/11 and prior
Dave Smith	
1110 W Kettleman Lane, Ste. 20B	
Lodi, CA 95240	
Michael Crete	5/5/11
1826 W. Kettleman Lane, Ste D	
Lodi, CA 95242	
Michael Han	5/2011
22300 Jones Valley Marina Dr	
Redding, CA 96003	
David M. Smith	5/2011
1110 W Kettleman Lane, Ste. 20B	
Lodi, CA 95240	
Maynard S. Woodard	5/2011
Steve Woodard	
1110 W Kettleman Lane, Ste. 20B	
Lodi, CA 95240	
US Dept. of Agriculture/US Forest Servic	5/2011
Kristi Contini	
14225 Holiday Road	
Redding, CA 96003	
United States, Bureau of Reclamation	5/5/2011
William Brown, Chief Park Ranger	
6850 Studhorse Flat Road	
Sonora, CA 95370	
Merced Irrigation District	5/5/11
Attn: Jay Mills, Dir. of Parks & Rec	
P. O. Box 2288	
Merced, CA 95344	

NAME AND ADDRESS	DATE ISSUED
Bank of America Attn: Suzanne Perkins, VP & Portfolio Fifth Avenue Plaza 800 Fifth Avenue, 13th Flr. Seattle, WA 98104-3716	6/16/11
Capax Attn: Barbara Galgiani, Agent P. O. Box 3231 Modesto, CA 95353	12/2/10
Western Marine Insurance Attn: RJ Lorenzi P. O. Box 208016 Stockton, CA 95208	4Q 2010
Moss Adams CPA Attn: Dan Nutley, CPA 3121 West March Lane, Ste. 100 Stockton, CA 95219	4Q 2010
Bowman & Company LLP Attn: Dan Phelps, CPA 10100 Trinity Parkway, Ste. 310 Stockton, CA 95219	4Q 2010
Roger A. Lund, CPA 2155 West March Lane, Ste. 2C Stockton, CA 95207	4Q 2010
Umpqua Bank Attn: John Tudor 89 Lakewood Mall Lodi, CA 95242	
Central Valley Community Bank Attn: Linda Tashima Ogata 2800 West March Lane, Ste. 120 Stockton, CA 95219	Spring 2011
Don G. Nelson 204 St. James Drive Oakland, CA 94611	
JB Hunt dba The Development Group 6423 Faustino Way Sacramento, CA 95831	
Newport Consulting Group Attn: Brian Newport 3031 West March Lane, Ste. 210 Stockton, CA 95219	4Q 2010
TUI Marine Attn: Peter Cochrane/Lex Raas 93 North Park Place Blvd. Clearwater, FL 33759	12/21/10
Phillip S. Estes, Horizon Holdings LLC 1 Bush Street, Ste. 650 San Francisco, CA 94104	4/12/11
Meridan Merchant Services Attn: Cody Johnson 195 Matterhorn Drive Park City, UT 84098	8/2010
State Board of Equalization P. O. Box 492529 Redding, CA 96049	3/8/11

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
See SOFA Attachment 20 filed 7/13/11.

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY
See SOFA Attachment 20 filed 7/13/11.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
 RECORDS
Water Resorts Inc.
1110 W. Kettleman Lane, Ste. 20B
Lodi, CA 95240

21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
David M. Smith c/o Water Resorts Lodi, CA 95240	Limited Partner	5.20
Don Carl 6333 Pacific #555 Stockton, CA 95207	Limited Partner	1.57
Maynard S. Woodard c/o Water Resorts, Inc. 1110 W. Kettleman Lane, #D Lodi, CA 95240	Limited Partner	20.46
Michael Crete 1826 W. Kettleman Lane, #D Lodi, CA 95242	Limited Partner	63.37
Michael J. Han 22300 Jones Valley Marine Dr Redding, CA 96003	Limited Partner	2.15
Richard S. Stevens 760 Maplewood Redding, CA 96003	Limited Partner	.40
Water Resorts, Inc. 1110 W. Kettleman Lane, #20B Lodi, CA 95240	General Partner	6.85

- None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR See Exhibit SOFA 23 filed 7/13/11.	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/8/11

Signature 

David M. Smith
Pres of Water Resorts, Gen Part of Shasta Lake
Resorts LP

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571